



## Codebeamer+ and Codebeamer Hosted Service Description

Your use of PTC's Codebeamer+ Service and/or Codebeamer Hosted Service offering is subject to the terms of the [PTC Master SaaS Agreement](#) (the "**Agreement**") as well as the following additional terms. Any capitalized terms used but not defined below have the meanings in the Agreement.

### Defined Terms

"Registered User" has the meaning defined in the Agreement.

"Concurrent User" products are generally "floating," meaning that only one individual person can access a license at any given time.

### Introduction

The Codebeamer+ Service and Hosted Service allow Users to remotely access and interface, via the internet using supported and properly configured web browsers the Codebeamer software operating on PTC's servers and computer networks.

### Offering Basis

Both Services are primarily contracted on a Registered User basis. However, if the product name specifies "Concurrent User," in such case such Service is instead contracted on a Concurrent User basis. In addition, where the contract basis is Concurrent User, Customer must have at least one license of a Concurrent User product for every six individuals who are provided with passwords for such product.

For both offerings, the Customer is eligible to purchase Collaboration licenses in addition to their Full User licenses, regardless of the tier. Mixing licenses between tiers is not permitted (i.e., the Customer cannot purchase both Advanced and Premium licenses). For the Hosted Service, (but not the Codebeamer+ Service), additional terms are specified in the PTC Licensing Basis Table (available at <http://www.ptc.com/legal-agreements/on-premise-license-agreements>) and will govern the Customer's use of such products.

For the Premium packages of Codebeamer+ Services, the offering shall also include on-premise licenses of Windchill RV&S on a one-to-one basis with Codebeamer Premium SaaS licenses purchased (for Codebeamer Premium Licenses, for which Codebeamer Hosted Services are purchased, the same is provided for the Codebeamer Premium packages via the Licensing Basis Table), and the Windchill RV&S licenses will be the same licensing basis as the corresponding Codebeamer SaaS licenses. For the avoidance of doubt, neither Codebeamer+ Service nor Codebeamer Hosted Service contain the hosting of the Windchill RV&S licenses to which Customer is entitled with the purchase of Codebeamer Premium On-Prem Licenses or Codebeamer Premium SaaS Services. Support for such Windchill RV&S licenses is provided under the On-Prem Support Terms and conditions set out under [PTC On-Premises Terms and Related Documents | PTC](#).

### Version Support

For the Codebeamer+ Service (but not the Codebeamer Hosted Service), the Customer is required to be on a supported version of Codebeamer. The Customer will be notified at least 60 days in advance before the oldest supported version expires for PTC to initiate the upgrade process.

For the Codebeamer Hosted Service (but not the Codebeamer+ Service), Customer is required to have a current and valid GOLD support contract. Hosted Services support shall apply only if and for so long as the Customer's underlying licenses of the software are current on PTC Support.

### Data Export

Once the Service End Date is known, Customer can request up to two data exports: (1) prior to Service End Date an export for purposes of testing the input of that data into Customer's new system, and (2) final export at Service End Date. The Customer shall coordinate such requests with PTC. The data export includes the information required to redeploy the as-is software configuration in another environment. The Customer may, however, contract with PTC for additional non-standard data export for additional fees. PTC will

retain Customer's Data for approximately 30 days following the last extraction after which time it will be destroyed. One copy of the archived data can be provided during this 30-day period upon customer request. PTC provides exports of Volumes, and exports of the Codebeamer Database in the form of an SQL dump.

## Back Ups and Restoration

PTC maintains a comprehensive data backup policy to support Business Continuity and Disaster Recovery best practices. Full system backups are taken daily and stored in geo-redundant locations. Production system backups are maintained for 30 days. Non-production backups are maintained for 7 days.

## Disaster Recovery

In the event of a wide-scale service outage, PTC will work with impacted Customers to determine if the Disaster Recovery protocol should be implemented. If needed, the Recovery Point Objective (RPO) for production systems is 24 hours, and the Recovery Time Objective (RTO) for production systems is 5 days. Non-production systems will be restored as quickly as possible after all production systems are fully restored.

## Security and Data Privacy

For security information for this Service, click the policies below for more information on the information security requirements for Azure VMs and AWS EC2 Cloud-hosted instances of the Services. PTC in its sole discretion will choose whether to host the Service using Azure or AWS.

- AWS EC2 Cloud Services and Hosting Policy: <https://www.ptc.com/-/media/Files/PDFs/Codebeamer/Support/aws-hosting-policies-2021-v1-final.pdf>
- Microsoft Azure VM Cloud Services and Hosting Policy: <https://www.ptc.com/-/media/Files/PDFs/Codebeamer/Support/ms-azure-cloud-services-and-hosting-policy-1-0.pdf>

Information about data that is collected as part of the Service is located at [www.ptc.com/en/documents/policies](http://www.ptc.com/en/documents/policies).

## Batching/Shared Logins/Use of Artificial Intelligence

A license is required for everyone who accesses or uses Codebeamer+ or uses the output produced thereby or the functionality or data contained therein (the "Materials"), whether directly or indirectly, including through a web portal or other mechanism for "batching" or otherwise achieving indirect access to the offering or such functionality or Materials. Generic or shared logins are not permitted. For example, if a Registered User shares their password with people who are not Registered Users, that would contravene the Registered User licensing model and is not permitted.

Without limiting the generality of the foregoing, unless Customer has purchased Codebeamer API Access Enablement, the Customer is expressly prohibited from accessing or using (directly or indirectly, including via an application created by Customer or a third party) the application program interface of the offering to extract data from the offering for the purpose of training, fine-tuning, or creating an artificial intelligence (AI) model or building a data source such as a Retrieval Augment Generation (RAG), whether for internal use or external distribution.

The parties acknowledge that the way the Service structures data and respective databases are proprietary and any permission from PTC to access the Service with application(s) that leverage such AI model or data source is not meant to derogate from the proprietary nature of such data structures and databases.

## Standard Entitlements

For both offerings, all subscriptions include access to one Production Instance and one Non-Production Instance. Additional Non-Production Instances may be added to the subscription, as purchased, and temporary Non-Production instances may be granted at the Customer's request. A given subscription may only have a single Production Instance. If Customer requires multiple Production Instances, for example to support different business units that require incompatible configurations, a separate Production Instance is required for each. The Customer may specify the URL Prefix for each instance, with the URL Suffix ending in <.codebeamer.com>.

## Codebeamer+

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### Standard Support

For Customers of PTC's Codebeamer+ Services, the terms and conditions contained in the Support Terms and Conditions for PTC SaaS Offerings shall apply.

### Service Level Agreement

The PTC Service Level Agreement shall apply to this Service at PTC's standard 99.5% uptime.

### Data Storage Entitlements

The Codebeamer+ Service includes an allocation of storage per User (5GB of storage shared between Production and Non-Production per Full User, with none allocated for Collaboration Users), measured in the aggregate across all Customer environments.

## Codebeamer Hosted

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### Standard Support

For Customers of PTC's Codebeamer Hosted Services, the terms and conditions contained in the Support Terms and Conditions for PTC SaaS Offerings shall not apply. Instead, the terms and conditions under <https://intland.com/technical-support/> for Codebeamer product support shall apply accordingly to the Codebeamer Hosted Services.

### Service Level Agreement

The PTC Service Level Agreement shall not apply to this Service. PTC will apply commercially reasonable efforts to monitor and maintain the availability of the Service.

### Data Storage Entitlements

The Codebeamer Hosted Service includes the following allocation of storage based on the package purchased:

- The Basic package, up to 19 users, receive 50 GB simple storage across the aggregate across all Customer environments.
- The Standard package, with 20-100 users, receives 200 GB simple storage across the aggregate across all Customer environments.
- The Enterprise package, with 100+ users, receives 200+ GB simple storage across the aggregate across all Customer environments, with a Code Base limit of 1TB.

## Codebeamer AI

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Codebeamer AI is available for the base license of Codebeamer and also the advanced and premium Codebeamer packages, but is not available for users of Codebeamer Collaboration licenses. Codebeamer AI is sold on a Registered User basis, with access enabled via designating the individual users who need access to Codebeamer AI as members of an entitlement group in Codebeamer. Customers may include in this entitlement group only the number of individual users corresponding to the Codebeamer AI licenses purchased. For example, if Customer holds 100 Codebeamer licenses and 10 Codebeamer AI licenses, no more than 10 individual users may be added to the entitlement group. Adding users to the entitlement group beyond the licensed quantity requires purchase of additional Codebeamer AI licenses. In addition, Codebeamer AI usage is limited by the number of AI Credits the Customer consumes per year (and, if the Customer consumes more AI Credits than comes with Codebeamer AI, additional AI Credits must be purchased to cover the overage).

An "AI Credit" is an allowance for Customer to perform a certain number of actions using Codebeamer AI. The number of AI Credits consumed by each action is included in the Help Center webpage available at

[https://support.ptc.com/help/codebeamer\\_ai/en/#page/codebeamer/welcome.html](https://support.ptc.com/help/codebeamer_ai/en/#page/codebeamer/welcome.html). For each licensed user of Codebeamer AI, the allowance will be 12,000 AI Credits per contract year, and AI Credits allocated to a user may be used by other users as long as Customer does not exceed its aggregate allowance in any given year. Unused AI Credits expire at the end of each contract year, and will not roll over to subsequent contract years.

## Codebeamer API Access Enablement

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The Codebeamer API Access Enablement offering is licensed based on the following:

- i. A license is required if Customer uses one or more systems to extract data from Codebeamer for the purpose of training, fine-tuning, or creating an artificial intelligence (AI) model or building a data source such as a Retrieval Augment Generation (RAG) (each a “Connected Tool”). For example, if Customer desires to use two Connected Tools with Codebeamer, Customer would need to purchase one license of the Codebeamer API Access Enablement licenses.
- ii. The Codebeamer API Access Enablement license is also constrained by the number of user licenses of Codebeamer that Customer owns, calculated as follows. Each Codebeamer API Access Enablement license has a tier of user licenses associated with it. Solely for purposes of determining the proper tier for the Codebeamer API Access Enablement license, each Registered User license of Codebeamer will count as one user, and each Concurrent User license of Codebeamer will count as six users, but in either case Codebeamer Collaborate user licenses do not count.
- iii. All users of a Connected Tool or of a data source created using a Connected Tool must have a license to Codebeamer, regardless of whether such users in fact access Codebeamer directly. Also, any application(s) that leverage such AI model or data source must only use PTC-supported APIs of Codebeamer.