

SESSION ID: PL1117B

PROVIDING REAL-TIME DATA ACCESS FOR VALUABLE, ENTERPRISE, COLLABORATION

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AGENDA

- TWX Navigate Strategy
- Investment Themes
- Roadmap
 - □ Where we've been
 - □ Where we are
 - □ Where we're headed

PRODUCT DATA ACCESS FOR COLLABORATION



Primary PLM Users

Full Access and Skills for daily work in Windchill





Extended PLM Participants

Simplified View or Contribute Access (daily or occasional)

thingworx® navigate™

Remove Collaboration Barriers

- Manual Exports on demand (slow, error prone)
- Printouts and paper plots (quickly outdated)
- Incomplete data and functionality for the Job-to-be-done

Extend the Digital Thread

- Role and Task-based Apps (on-demand for the job)
- Online Access to PLM and other Content (up-to-date)
- Multi-System data and workflows (full context view)

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DEMOCRATIZEPLM IN THE ENTERPRISE



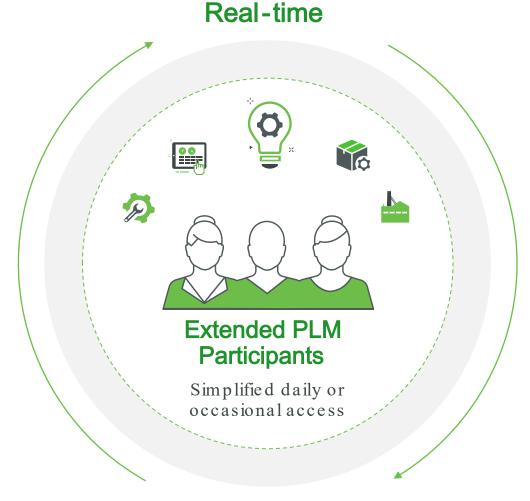


View

Easily find, view, access and download PLM content including 2D and 3D view



Task-based *active* PLM process participation: Report Problems, Review Changes, etc.



Connected PLM



Additional tasks with custom apps including pre-fabricated UI components and connectivity to Windchill & 3rd Party Systems

Access

STRATEGIC THEMES FORTHINGWORX NAVIGATE

Continuing to build on mission of role and task-based apps to extend PLM content across the enterprise

View App Modernization



Standardize on Windchill REST Services & Navigate components Windchill+



SaaS infrastructure to support implementations, upgrades, IAM, & Connected PLM custom application modernization Interoperability



Versioning with Thing Worx, WRS, Windchill, & other 3rd party software

Performance & Scalability



Responsiveness & flexibility to scale across large user bases

New App Development



Apps to support new use cases or increase adoption of additional extended PLM users



WHERE WE'VE BEEN

NAVIGATE | ROADMAP & PRIORITIES

Navigate 9.3.x Accomplishments

View Apps

 Modernized architecture and look & feel including components → View Document and View & Measure in 3D

Contribute Apps

- Report a Problem from a within a View App
- E-signature support for 'My Tasks" App

Customer Experience

- License management improvements
- Version availability & upgrades in PTC Cloud
- Component reuse & development

Navigate 9.4.0

View Apps

 Modernized architecture and look & feel including components → View Part Properties, View Part Structure, & more

Saas

- Support Windchill+deployments
- Atlas IAM for identity management

Customer Experience

 Refined definition of Connected PLM for Windchill+customers to improve upgradeability

Next Release

View Apps

• Final wrap up of any remaining architecture modernization including search, tailoring, & collections

Contribute Apps

- "My Tasks" 2.0 support addt'l change objects
- Dynamic Form for Problem Reports
- Supplier Collaboration

Customer Experience

- SaaS enhancements
- Landing page enhancements
- Scalability concept improvements



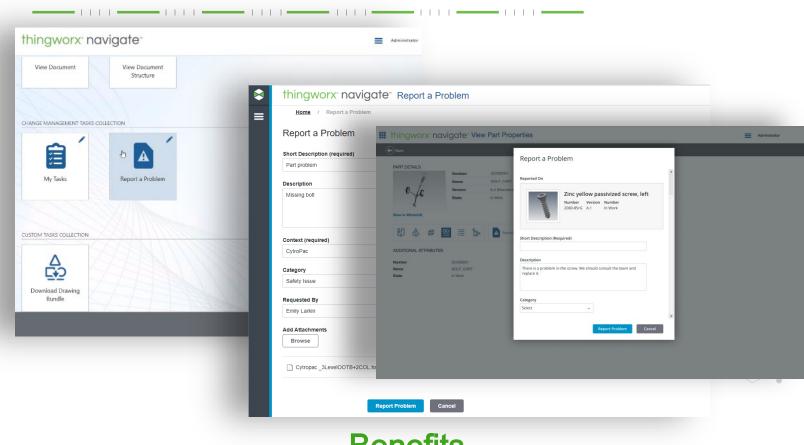
Sept '22

June '23

Dec '23 & Beyond

THINGWORX NAVIGATE: REPORT A PROBLEM

- Report issues right upon detection
- Easy-to-use UI, no enduser training
- Role-specific Tailoring for context and more
- Describe, Categorize, and Add Attachments

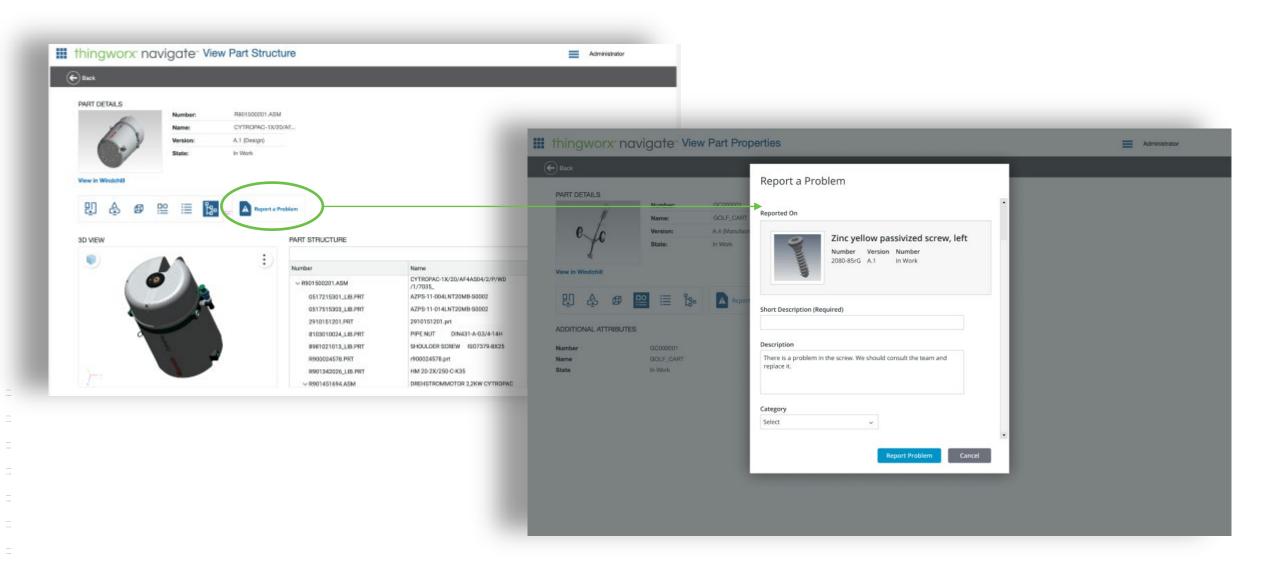


Benefits

Improve product and process **quality**

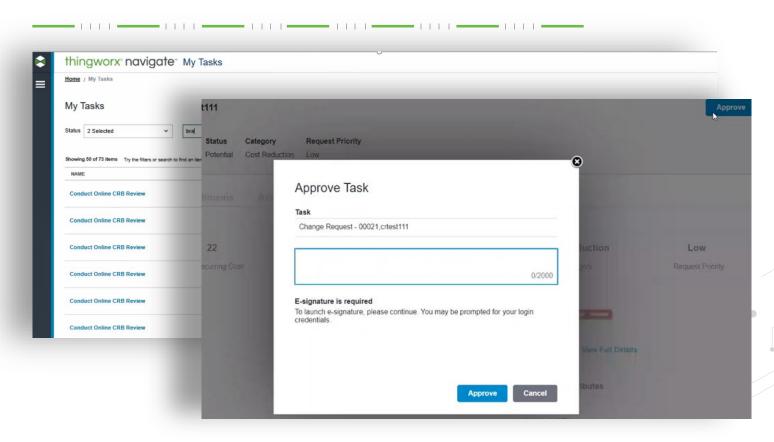
PLM Change Management process Online collaboration across departments

REPORT A PROBLEM FROM WITHIN A VIEW APP



THINGWORX NAVIGATE: MY TASKS WITH E-SIGNATURE

- Review & approve Change Requests with *My Tasks*
- E-Signature managed in Windchill for complete audit trail
- Reusable component for additional use cases / apps



Benefits

Approve critical changes in **regulated industries**

Reduce cycle time for change approvals

Improve visibility with more stakeholder engagement



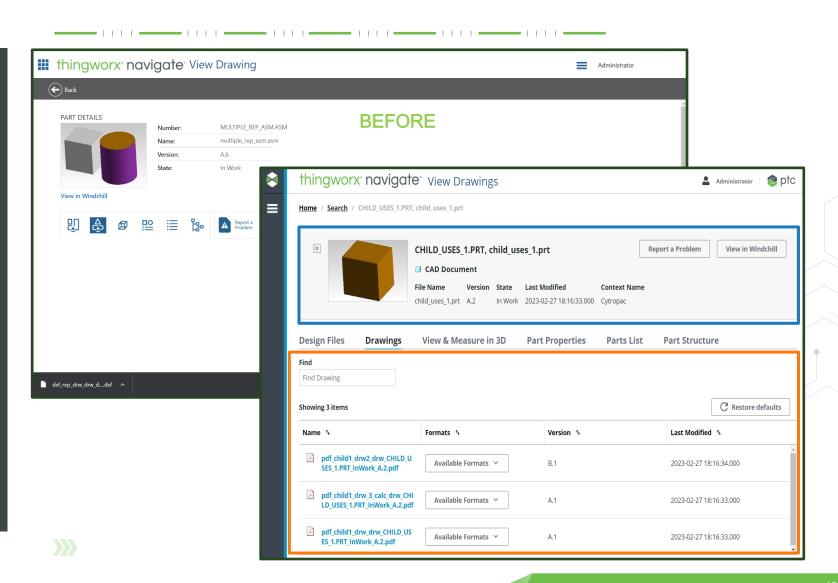
WHERE WE ARE – TWX NAVIGATE 9.4.0

NAVIGATE | ROADMAP & PRIORITIES

Navigate 9.4.0 **View Apps** • Modernized architecture and look & feel • Modernized architecture and look & feel • Final wrap up of any remaining architecture including components → View Part Properties, View Part Structure, & more SaaS Report a Problem from a within a View App • Support Windchill+deployments • 'My Tasks' 2.0 – support addt'l change objects E-signature support for "My Tasks" App • Atlas IAM for identity management • Configurable problem reports with dynamic **Customer Experience** • Refined definition of Connected PLM for • SaaS enhancements • License management improvements Windchill+customers to improve • Component based app adoption • Version availability & upgrades in PTC Cloud • Use Case research upgradeability • Component reuse & development Dec '23 & Sept **June** '23 Beyond

VIEW APP MODERNIZATION

- Multi-release effort to update View Apps to component -based apps
- Modernize architecture with move from Swagger to OData (WRS)
- Increase component reuse for consistency & standardization





windchill+ INCLUSIVE OF NAVIGATE

World Class Security

Certifications, compliance, audit, pen testing, environment scanning

Open Architecture

Standards-Based integrations & data flow (OSLC, REST, STEP)

OOTB

Configurable, best practice processes

Seamless Transition

Industrialized methodology to upgrade and de-customize





Windchill for everyone, everywhere delivered as a preconfigured secure service ready to jump start product development and digital thread needs on PTC Atlas.

- Simplified role focused user packages to accelerate value View & Contribute supported with ThingWorx Navigate
- Frictionless expansion of PLM Capabilities
- Streamlined Implementation experience and best practices for extending and integrating with Windchill+
- Always on the latest version & compatibility with PTC products redefined Connected PLM to support upgradeability







Fast time to value

Reduce IT TCO

Reduce Program and Support Risk



WHERE WE'RE HEADED

NAVIGATE | ROADMAP & PRIORITIES

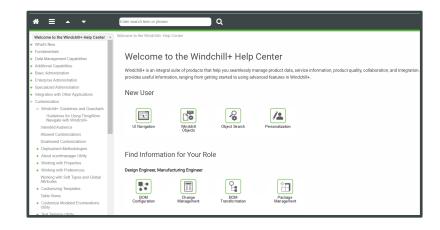
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This slide contains forward looking information that is subject to change at any time at PTC's sole discretion and without notice.

Beyond

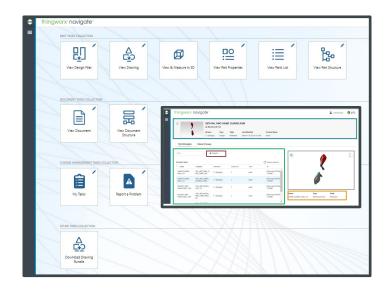
BUILDING ON OUR FOUNDATION TO CONTINUE GROWTH





- Expanded Connected PLM guidelines over time as product & platform **supportability** grows
- SaaS customer experience

View Apps



- Complete View App
 Modernization , inclusive of tailoring & search
- Reuse, enhance, & develop Navigate components

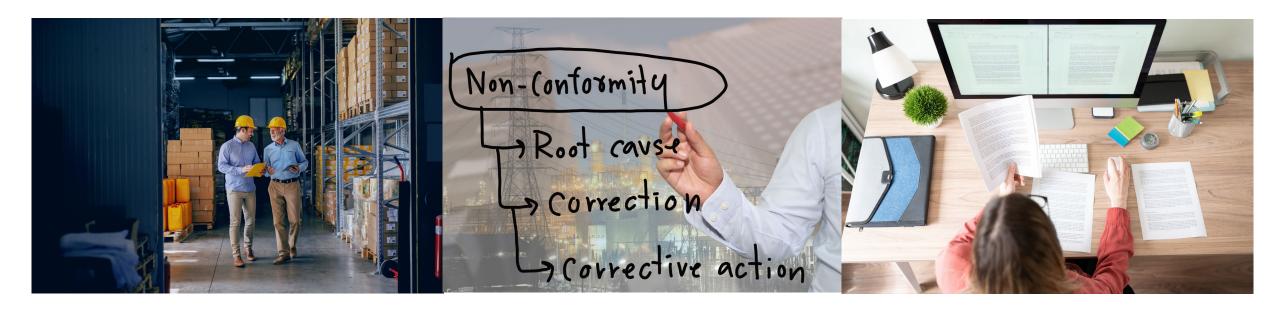
Contribute Apps



- Enhance My Tasks with Change Notice tasks
- Configurable **problem** reporting

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WHAT OPPORTUNITIES ARE WE EXPLORING?



Supplier Collaboration

Non-Conformance Reporting

Service Parts & Docs

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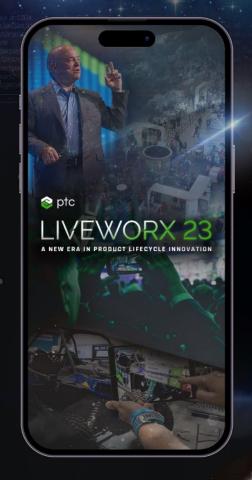
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- Component based app adoption
- Use Case research

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