





Manufacturing operations rely on skilled workers and efficient processes to be successful. Workers learn to do their jobs efficiently and safely through training, detailed instructions and other expert workers, but what if that's not enough to sustain continuous process

What are companies doing to maintain a safe work environment, upgrade workers' skills, and continuously improve their operations?

Gatepoint Research surveyed more than 100 manufacturing, operations, quality, and IT **experts**\* at discrete and process manufacturing companies to find out.

### **Top Workforce Priorities Driving Organizations** Respondents indicated that the top workforce priorities driving their organizations over the next 12 months are all about talent.

65% 58%

Retaining existing skilled talent

Recruiting skilled talent

50%

## How Information is Provided to **Help Improve Manufacturing** and Service Processes Half of the organizations surveyed are providing information through offering on-site, expert-led training.

On-site, expert-led training



impart knowledge to their workers to improve work and service instructions, training and knowledge transfer as just fair - or worse!

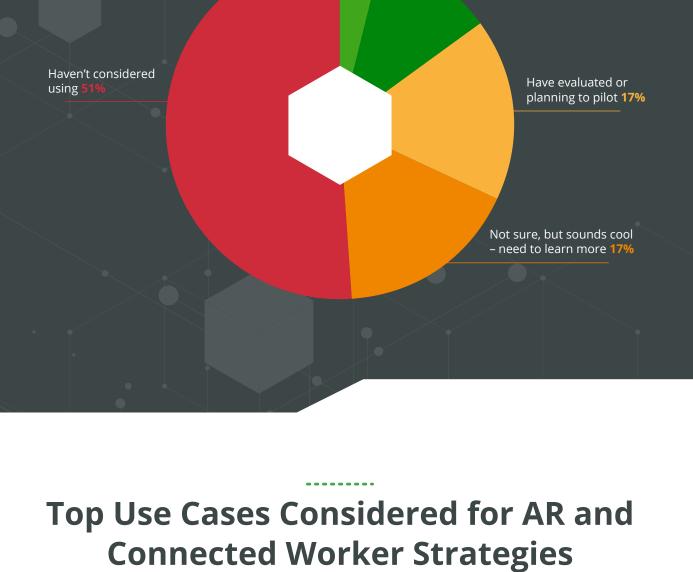
The majority of survey respondents rate their efforts to

# and Service Processes A third of those surveyed are currently using or evaluating AR technology (and only 38% are implementing digital work instructions, as indicated above). Using in production now and seeing value 4%

**Usage of Augmented Reality (AR)** 

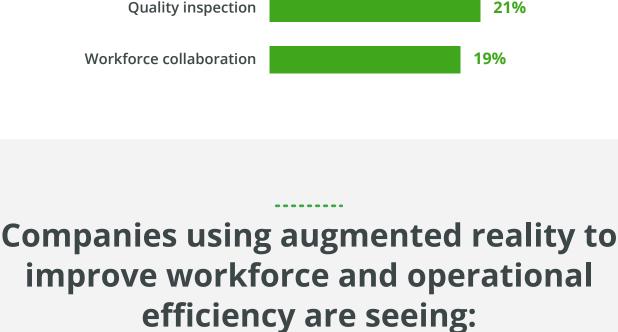
**Technology to Improve Manufacturing** 

Piloting now



#### Onboarding and training 26% Digital work instructions/SOPs 22%

Maintenance/repair



\$11.4M

Less scrap and waste

40%

Faster training time

\$3.5M

transfer

50%

authoring

Decrease in SOP

Increased knowledge

\$5.7M

28%

downtime

Reduced unplanned

Reduced downtime

26%

Learn more about how manufacturing leaders are using augmented reality to close the skills gap, boost workforce

CLOSING THE SKILLS GAP WITH INDUSTRIAL AR EBOOK

productivity, and transform operations:

Research conducted by



Research sponsored by



# About PTC

employees to get their jobs done quickly and accurately through step-by-step work instructions, enhanced training and knowledge transfer, and remote expert assistance.

PTC offers a suite of industrial augmented reality solutions that enable frontline manufacturing