

# **RELEASE NOTES** Reference Guide

PTC Warranty Version 5.5 F000



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### **Overview**

PTC is excited to announce the latest release of PTC Warranty. This release contains new functions, lots of process improvements and application fixes. This document outlines what was delivered as part of this release.

Service Intelligence installation is now available, Release 12 of IBM Cognos. This is available as a download but on separate request due to Cognos licensing for the Cognos Workspace and Cognos Workspace Advanced modules.

Installation instructions for both are available in their respective downloaded files.

PTC Warranty documentation is available in English, however, can be shown in any language as long as the translation is defined.

The following languages are setup within PTC Warranty, and any definition can be altered to suit the business terminology:

- Chinese (Simplified)
- Chinese (Traditional)
- English (US)
- English (UK)
- French
- German
- Italian
- Japanese
- Korean
- Spanish (Castilian)



### **New Features**

### Drag and Drop Feature (System Wide Where Attachments Used)

Previously, attachments to Claims or any other screens used to be one file at a time. Within this new release, drag and drop has been added to allow multiple files to be attached at a given time.

Claim # PTCDEALER-00048	9					¢ Ne	w 🖗 Submit 🔛 Save	iç∐ Save as I •	us Change 🔹 🖩 View 🍨 🚺
ubmitting Location TCDEALER PTC DEALER fodel C70	Product Serial ≢ NL7200009 Model Claim #		Customer Name MR J A SIMPSON Inbound Repair Claim #		Claim Type New Warranty	Requi Credi	st Type t	Status READY TO SUBM	Show Less -
Claim	Process Flagging	Failure	Parts	Labor	Other Charges	Customer	Payment	Additional Info	Attachments
tachment Type:	Description:								
					drag & drop your files here				
			Accepted file fo	srmats: doc, docr, to	B L. pdf. png. gif. jpg. jpeg. xls. uls				
			Accepted file fo	sematsi doc, doce, ted	B L. pdf. png. gif. jpg. jpeg. xls. uls	o, mp4,			

Clicking the upload button opens a file selector, the user then selects the files required and clicks Open.

OR the user can select the attachments required from an already opened file explorer window, click on the files, then drag them over the designated area (within the box) and release the mouse button.



Progress bars will appear for each file. Once loaded, the page will refresh and show the attachments. As before, the user must click on save for the files to be saved.

		Select one or more files or drag & drop your fi			
Lensjeg	Attachment Type: External		Description	X	Delete
	Attachment Type: External		Description:	X	Delete
	Attachment Type: External		Description	N	Delete

Editing of the file description can also be performed by clicking the edit icon

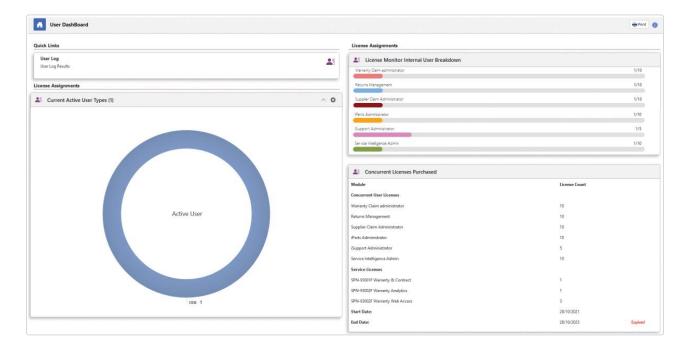


### Administrator Dashboard

A new administrator dashboard has been created to display PTC Warranty usage by module.

The dashboard consists of:

- User log button. An existing function that shows when a user has logged in and out.
- **Concurrent User Type** graph that shows the breakup of all users currently logged on by organization type.
- User Breakdown shows the licence allocation for each module among all users currently logged in. Every time a user signs on and off, these counts are adjusted. Example: for Warranty Claim Administrator, out of 10 available licences, one licence is currently in use. When the user signs off, this number is reduced accordingly.



The start and end dates show the validity period of your licensing. In the example above, the licensing for PTC Warranty has expired.

### New Look for Release 5.5 with Configurable Forms

The Product Registration and RMA forms can be configured based on your organization's needs. For example, if there is a non-mandatory field on screen that you won't use, it can be configured to be hidden.



### Implementation of Cache Busting

After a software update, the browser was using cached versions of certain files that were no longer compatible with the rest of the application. This could cause JavaScript errors and User Interface becoming mis-jointed. New processing has been implemented to force the browser to reload these files when needed.

### **Cross Site Scripting Protection Using Nonces**

Implementation of a security process to generate a random number at runtime for every script tag. This is to prevent malicious scripts from being run on the pages.

## Tech Stack Upgrades

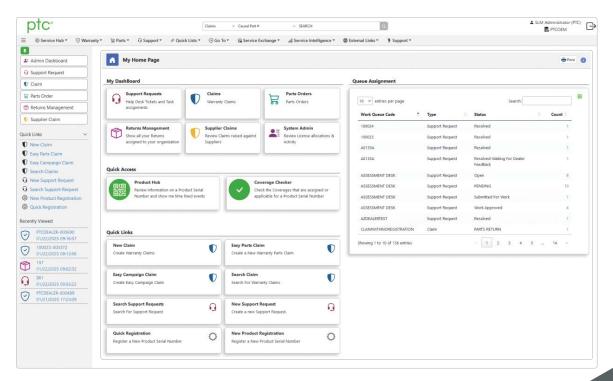
### Upgrade of Bootstrap

PTC Warranty has now upgraded the Bootstrap library from version 3 to version 5. This uplifted and improved the responsiveness of screens, navigation bars, lookups and dropdowns.

### **Product Improvements**

### Core User Interface Uplift: Function Menu, User Toggle and Home Page

The left-hand toggle menu has had the following uplifts:





The Function menu now has icons for each Module area. As with previous versions, they work the same way but with new icons to represent each module.

The screen's visual appearance has been significantly improved, giving it a more modern and sleeker look.

On the left-hand toggle menu:

- a. **Pin:** Where the pin function was in place to retain the menu on screen, each page transition would cause a slide in animation of the menu. This animation has been removed to ensure a clean transition between the pages.
- b. **Dashboard Selection:** These buttons are much larger now and represented on screen in a blended manner. Icons are now used on the Function Bar, Quick Links and Recently Visited sections, and have been made sharper.
- c. Quick Links section is now collapsable.
- d. Recently Viewed: The entire section header is now clickable instead of just the text area.

### Update of all Dashboard Charts

The charts within each of the Dashboards have had two alterations:

- A revision of the way that the charts are built and displayed on screen, making them more efficient.
- Default coloring of the sections made more subtle.

In prior versions, the coloring was bolder whereas in 5.5, a more subtle color palette has been applied. The image on the left is from 5.4 and the image on the right is from 5.5.





### Search Screen Facelift & Update of Data Paging Method

All search screens within PTC Warranty have had a facelift and an update to the way that data is presented on the screen.

otc"		Claims ~	Claim #	~ SEARCH	9					SLM Administrator (F PTCOEM	TC)
◎ Service Hub •	• 🛱 Parts • 😡 Support • 🖉 Quid	t Lists + all Service Intelligence +	Service Exchange •	⊙ Go To +  ⊕ External Links -	Y Support •						
oduct Search / Product Classification S	Search										
Product Classification Set	earch								🔶 New	🌾 Clear 🛛 🤧 Reset 🛛 🌧 Print	0
Code: ac	c	Model:				Sub Model:					
Category:		Sub Category:				Brand:					
Year:		Vocation:				Is Active:					
				Showing 1 to 3 of 3							
	Model	Make	Sub Model	Category	Sub Category	Brand	Year A	ctive-	Vocation		1
Code 🎙	Model ACTROS L	Make	Sub Model		Sub Category	Brand	Year A		Vocation	Delete	
Code *		Make	Sub Model	Category	Sub Category 4 Door Utility	Brand		5	Vocation	Delete	
Page Size 10 V Code * ACTROS L ACADIA C1 A3-5DR-SPORTBACK 2.0TDI	ACTROS L		Sub Model	Category Truck			2020 Vi	es	Vocation		

Scrolling on the lower part of the screen will retain the search parameters, data pagination has been moved to under the 'Go' button and downloading of the results has been moved to the opposite side of the page. Page skipping is now numbered instead of First, Last, Next etc.

### **Revised Lookup Search Screens**

Popups are used through the application for certain functions- the lookup of certain codes or models, for example. These windows have been updated to compliment the uplifted UI.

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	Model*	Make	Name	Description
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0	600034491		name	desc
0	600034492		600034492	test
0	INDYADVENTURE600		INDY ADVENTURE 600	INDY ADVENTURE 600
Showing 1 f	to 4 of 4 entries		Goto: 1 of 1	Page Size 10
			Return	

Action buttons have now been moved to the upper title bar, and the screen ID, that was previously shown in the popup, has now been placed under the information icon (1). This icon can be shown or hidden by simply updating the **DisplayScreenIdIcon** setting within the CLM Application Parameter list.

The new window format has been applied across the whole of PTC Warranty.



### Auto Resizing of the Screen & Adjustment of the Function Bar

Release 5.4 saw an update to the users' landing page when they signed in. This has been further enhanced in 5.5 with the update to Bootstrap 5. When the screen is resized, the card elements are now cascaded to fit in the available space, making screen handling on smaller screens more manageable.

The action bar is also resized according to the zoom level. If it does not fit on the page, the items that don't fit are placed under the ellipsis menu, improving screen handling and presentation to the user.

otc		Claims	<ul> <li>Claim #</li> </ul>	~ SEARCH		Q	100% Zoom		Administrator (PTC R PTCOEM	° [-
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	⊘ Warranty ▼		G Support ▼		⊙ Go 1	fo ▼      ● Exte	۵ •	SLM Administrat	1	C

### **New Product Registration Screen**

The Product Registration screen is one of the first to feature enhancements that allow for easier configuration of fields. Below is the new format that will being applied across the whole of PTC Warranty.

		Claims ~ Claim #	<ul> <li>SEARCH</li> <li>schange * ③ Go To * ∅ External Links *</li> </ul>	¥ Support *		SLM Administrator (PTC) PTCOEM
duct Registration Search / Product Regis						
Product Registration Det	alis #				🛧 New 🔛 Save 🔛 Sa	we As 🛯 🕲 Unvegister 1 🔹 1
Product Details		Dealer Details		Registration Details		
Product Serial #": ZDM1098W4000001 Model": STREETRIGHTER V4 SP2	Prime/Component Serial 8: Description:	Invoiced Dealer Code: Dealer PTCDEALER-VIAD Invoiced Dealer Location:	Involced Dealer Name: PTC Dealer Via Distributor Involced Dealer Contract Type:	Registration Date: 01/23/2023	REGISTERED	) Alexandre
Current Meter/Odometer & UOM:	Source of Registration:	Phoenix		Owner Details		
0 Miles		Delivery Dealer*:	Delivery Dealer Name:	Purchaser Type:		
Product Year:	Product Registration Number:	Dealer PTCDEALER-VIAD Dealer Dealer Location:	PTC Dealer Via Distributor	OEM Customer Code *: Owner OW-1972		
Mark As:		Phoenix		Dealer Customer ID:		
Comments:				Name":	MR J A SIMPSON	
		Delivery		Address Line 1*:	3 DARWIN DRIVE	
		Sale Type:	SIC Code:	Address Line 2:		
			2013 (2000)	Address Line 3:		
		Vocation:	Settlement Date: 01/01/2023	Address Line 4:		
		Sale Date:	Ship Date:	City":	Phoenix	
O Classification (Model Information)		01/01/2023	01/01/2023	State/Province :	Irizona	
-		Delivery Date":	First Used Date:	ZIP/Postal Code :	85001	
Category: Bike	Sub Category: Sports Bike	01/01/2023	01/01/2023	Country":	USA	
Brand:	Year:			Phone:	999-999-7777	
Sub Model:	Make:			Fas: Email:		
	Duceti			Preferred Language:		
Vocation:		Product Rental Details		English - USA		
		On Rent:	Off Rent:	FIPS Code:		
		0 Days	0 Days	Currency : US Dollar		
Warranty Coverage						
STD 3VR-36MI (2 STEP)						
Coverage		Duration	Begin Date	End Date	Usage Limit	
STD3vR-36MI (TWO STEP)		36.0 Months	01/01/2023	12/31/2025	36000.0 Miles	
0 Attachments						
		No	Attachment Available			



### New RMA Screen

The RMA screen is also one of the first to feature enhancements that allow for easier configuration of fields. Below is the new format that will being applied across the whole of PTC Warranty.

RMA #					1	Save Print PDF 🔗 Reset 💮 Print	🖩 Status Change 💌 👩
- 10							
Return Reference Information	Service Order #:		• Starting Location	Location Code:	Status:		
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duct Serial #:	Causal Part #:						
7A8	052916		Attn:			1	
trence #:	Request Type: Warranty	~	Name:	PTC DEALER			
	. Harristy		Address 1:	1201 7th St			
Reference			Address 2:				
juest Date:			Address 3:		Rma Status Instruc		
/20/2025			Address 4:		The packages relate be inspected and a	ed to the RMA have now been marked as SENT. O n update on your claim will follow, Thank you for s	nce received, the parts will ending.
na Package:			City:	East Moline			
			State:	Itinois			
			Country:	United States			
Parts Information							
rt Code Part Name UC	DM Replaced Qty Reque	ested Qty Unit Price	Tor	tal Cost is Causal Receiv	ed Qty Inspection Details	Comments	
0197299 Touch Screen Ea	ch 2.0 2.0	375.0	750.0	No 0.0	PI945-APPROVED		Delete
					1 PIS46-OPEN		
Add Additional Inform	nation						
ld More Parts							
icial Instructions:							
Ship To							
Location Details		Carrier Details				Location Receipt Confirmation and Ins	pection Details
ocation Type: OEM		Carrier:				Received Date:	
ocation Code: PTCOEN	м	AACT-AAA COOPER					
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### **Claim Comments View**

In previous versions of PTC Warranty, comments associated with claims and other screens only showed the most recent comments made. The user had to click on 'More' to see all comments.

In release 5.5, users will now see all comments listed in the main claims section of the claims screen. Additionally, to improve readability, alternate comment coloring has been implemented.

#### For 5.4:

9 Comments		
Comments :		
[Jan 22, 2025, 6:34:24 AM : SLMADMIN] Here are the 3rd Set More	t of Comments	
Close	Notes	X
ort Order Ascending v		
Jan 22, 2025, 6:34:24 AM : SLMADMIN : English - USAJ Here ar Jan 22, 2025, 6:34:01 AM : SLMADMIN : English - USAJ An auro Jaurora borealis) or southern lights (aurora australis),[C] is a na around the Arctic and Antarctic). Auroras display dynamic pat- covering the entire sky.[2] Auroras are the result of disturbanc result from enhancements in the speed of the solar wind from of charged particles in the magnetospheric plasma. These par thermosphere/exosphere). The resulting ionization and excits form of the aurora, occurring within bands around both polar precipitating particles. Jan 22, 2025, 6:33:19 AM : SLMADMIN : English - USAJ Here ar	rra[a] (pl. aurorae or auroras),[b] also atural light display in Earth's sky, prec terns of brilliant light sthat appear as ces in the Earth's magnetosphere cau n coronal holes and coronal mass eje ticles, mainly electrons and protons, ation of atmospheric constituents em regions, is also dependent on the an	dominantly seen in high-latitude regions curtains, rays, spirals, or dynamic flickers sed by the solar wind. Major disturbances ctions. These disturbances alter the trajectories precipitate into the upper atmosphere it light of varying colour and complexity. The

#### For 5.5:

Comments

Comments:

[Jan 22, 2025, 9:19:13 AM : SLMADMIN : English - USA] Here are the 3rd set of comments

[Jan 22, 2025, 9:18:46 AM : SLMADMIN : English - USA] An aurora[a] (pl. aurorae or auroras),[b] also commonly known as the northern lights (aurora borealis) or southern lights (aurora australis),[c] is a natural light display in Earth's sky, predominantly seen in high-latitude regions (around the Arctic and Antarctic). Auroras display dynamic patterns of brilliant lights that appear as curtains, rays, spirals, or dynamic flickers covering the entire sky.[2] Auroras are the result of disturbances in the Earth's magnetosphere caused by the solar wind. Major disturbances result from enhancements in the speed of the solar wind from coronal holes and coronal mass ejections. These disturbances alter the trajectories of charged particles in the magnetosphere). The resulting ionization and excitation of atmospheric constituents emit light of varying colour and complexity. The form of the aurora, occurring within bands around both polar regions, is also dependent on the amount of acceleration imparted to the precipitating particles.

[Jan 22, 2025, 9:18:08 AM : SLMADMIN : English - USA] Here are the 1st set of comments



### Copying of Transactional Reference Numbers for all Related Screens

Within the prior release, transactional headers were updated to make the transaction reference number easier to read and to allow these numbers to be copied to the clipboard with a single click. The copying was only enabled from the claim screens.

Release 5.5 has been changed to allow copying of the transactional code from anywhere where this format is used.

My Home Page / Product Registration	Search / Claim Details					
Claim has Validation Errors.						
Claim # PTCDEALER1-000004	Copied to clipboard			💠 New 🛛 🎶 Submit 🔛 Save	🕼 Save as 🕴 = 🔳 Status Change =	III View - 🚺
Submitting Location	Product Serial #	Customer Name	Claim Type	Request Type	Status	

### Dealer Claim Anchor Points (Parts, Labor & Other Charge Sections)

New anchor points have been added to the dealer claim screen. If the user adds a new part, labor code or other charge, then the screen will remain in the same section. The user will no longer see the screen jump to the top of the page unless save is selected.

### Addition of Hyperlink on the RMA Inspection Forms

The Inspection form contains a reference to the RMA number to which it relates. Previously, this reference was a simple text value; however, it has now been changed to a hyperlink to facilitate the navigation back to the RMA screen.

	Inspection Fo	erm .	
Submitting Location*:	Dealer PTCDEALER	Inspection Date:	10/06/2022
Business Partner Name:	PTC DEALER	Business Partner Contact:	
Address:	1201 7th St	Inspected By:	SLMADMIN
		Comments:	
Contact Phone:	777-777-7777		
Inspection Type*:	RMA Part		
Reference:	Claim PTCDEALER-000335		10
RMA#: ******	106	Internal Comments:	
Component Code:	000-000-000		

### Tread Component Code added to Admin Lite View

Tread Component Code was not available on the Admin Lite Claim view, failure section, but was shown on the Full and Tabbed Views. For release 5.5, Tread Component Code has now been added to the Admin Lite View screen.



### Easy Parts and Campaign Claim Function UI update

The Easy Parts and Easy Campaign screen UI was updated to be aligned with the current claim screen.

otc <sup>*</sup>	Claims ~ Cla	aim # - SEARCH		L SLM Administrator (PTC)
	Parts + 😡 Support + 🖉 Quick Lists + 🏼 all Service Intelligence + 👼 t	Service Exchange • ③ Go To • ④ External Links • 🕈 Support •		
im Details Quick				
Claim			*	New 😽 Submit 🔛 Save 🍕 Reset I •
Submitting Location	Product Serial # Customer Name	Claim Type Parts Warranty	Request Type	Status DRAFT
Basic Claim		Claim Financials Summary		
Submitting Location*:	Authorized Service Center(Dealer) ~	A Claim #:		
Claim Type:	Parts Warranty 👻	Currency Code:		
Coverage:	M Retrieve	Requested Amt:	0.00	
Coverage Description:		Adjusted Amt:	0.00	
Parts Invoice #*:		Net Amt:	0.00	
Parts Invoice Date*:		Status	DRAFT	
Failed Part		Failure Assessment		
Failure Date:	01/23/2025	Operator Condition Report:	1	v
Causal Part #:	01/23/2025	Operator Consider Report:		
Lausai r'art #:	Name:			
Causal Part Serial #:	Partie	Reason for Repair:	×	
Component Code:				
	Name:			A.
		Causer		ω.
				.A.
		Corrective Action:	Ŷ	
				h
9 Parts				
) Parts Part #	Part Name Quantity	Causal Unit Price R&R Unit Price	Part Amou	int
		Causal Unit Price		nt .00 Delete
Part #	•	R&R	0.	
Part #	•	R&R Concrete	0.	.00 Delete
Part#	•	R&R Concrete	0.	.00 Delete
Part #	•	R&R Concrete	0.	.00 Delete
Part #	•	RAR         Older Face	0. 0.	.00 Delete
Part #		R&R Concrete	0.	.00 Delete
Part # Add More Parts Add More Parts Customer Address Type:		Address Type:	0. 0.	.00 Delete
Part # Add More Parts Add More Parts Curtomer Curtomer Name:		R& Oin Fixe 0 000 0 000 Address Type: Customer Name:	0. 0.	.00 Delete
Part # Add More Parts Add More Parts Customer Address Type: Customer Name: Address Line 1:		Address Type: Castomer Name: Address In:	0. 0.	.00 Delete
Part # Add More Parts Customer Address Type: Customer Name: Address Line 1: Address Line 2:		Address Type: Castomer Name: Address Inpe: Castomer Name: Address Inne 2:	0. 0.	.00 Delete
Customer Farts Customer Farts Address Type: Customer Name: Address Line 1: Address Line 2: Address Line 4:	Repair Contact Address:	RAR On France Cathores Type: Cathores Type: Cathores Type: Cathores Type: Address Type: Cathores Type: Address Type: A	Shipping Address:	.00 Delete
Part # Add More Parts Address Type: Contoneer Name: Address Line 1: Address Line 2: Address Line 4: City:	Repair Contact Address:	Address Type: Castemer Name: Address Type: Castemer Name: Address Line 1: Address Line 2: Address Line 4: City:	Shipping Address:	.00 Delete
Part # Add More Parts Address Type: Customer Address Line 1: Address Line 2: Address Line 4: City: State/Providec:	Repair Contact Address:	R&R Guin Fixe Guin Fixe Customer Name: Customer Name: Address Line 1: Address Line 2: Address Line 4: City: State/Province;	Shipping Address:	.00 Delete
Part #  Add More Parts  Address Type: Customer  Address Type: Customer Name: Address Line 1: Address Line 1: City: State/Province: Zip/Postat: Country: Phone Number:	Repair Contact Address:	RAR 000 Provide Provide Contract Provide	Shipping Address:	.00 Delete
Part #  Add More Parts  Customer  Address Type: Customer Name:  Address Line 1:  Address Line 2:  Address Line 4:  City:  State/Province:  Zpy/Postat: Country:	Repair Contact Address:	RAR Guin Fine Guin Fine Guin Fine Guin Fine Guin Fine Guin Fine Guin Fine Address Type: Castomer Name: Address Line 1: Address Line 1: Address Line 1: Address Line 1: Guin Fine Guin Fi	Shipping Address:	.00 Delete

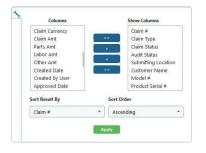


### Currency Code added to the Claim Search Screen

Claim Search has been updated to include Claim Currency. This allows the search to be refined by filtering on currencies, which is particularly useful for multi-currency organizations. See below.

im #:		Submitting Location:		Service Order #:	
del:		Product Serial #:		Causal Part #:	
juest Type:	Nothing selected	Claim Type:	Nothing selected	Claim Status:	Nothing selected
im Date:	Created Date •	From:		To:	
Template:	No *	Reference #:		Customer Name:	
werage/Campaign Code:		Supplier Code:		Audit Status:	Nothing selected *
urce of Claim:		Technician ID:		Technician Name:	
im Net Amount:	is greater than or equal (>=)	Amount:	0.00	Parent Location:	
im Currency:	Nothing selected •				
ude Related Suppliers: 🗌		Search For:	Claims(All Claims)	Criteria Name:	Nothing selected *
Go Show L	.ess Filter				
			Showing 0 to 0 of 0		
			No data available in table		

Claim Currency has also been added to the sorting filter as shown opposite.



### Control Over the Use of Labor Overtime Rates

A new CLM Application Parameter has been added to allow Labor Overtime Rates to be shown or hidden, depending on their applicability within the organization.

Claim														💠 New 🔐 Submit	Save 😧 Save as 1	Status Change	• III View
nitting Locatio el	on			Product Serial #		3	ustomer Name				Llaim Type New Warranty			Request Type Credit	Sta DF	etus RAFT	Show L
c	laim			Failure		Parts	Labor			Other Cha	irges	Customer		Payment	Additional Int	fo A	ittachments
Rej	Labor Typ	e		oor Operation # FR SRT)	SRT Hours	Labor Time Hour	s Labor Name		Causal R&R	Overtime	Labor Rate	Labor Total Amt	Adj. Hours	Labor Adjusted Reason Amt	Code Additional Info1	Additional Info2	
	Standard	d ~		*	0.00	0.00		0			0.00	0.00	0.00	0.00			Delete
	Standard	- E		*	0.00	0.00		0			0.00	0.00	0.00	0.00		1	Delete
	Standard	- t		-	0.00	0.00		0			0.00	0.00	0.00	0.00		1	Delete
	Standard	E		-	0.00	0.00		0			0.00	0.00	0.00	0.00		Î	Delete
	Standard	d ~		-	0.00	0.00		0			0.00	0.00	0.00	0.00		- îc	Delete
Add More		r Charge	•					1							Currency Code: Labor Total Amt: Labor Adjusted Amt:	0.00	
		laj L	bor 1ype	Labor Operation # (MER SET)	SE3 Haum	Labor Time Hours Labor Mame	Causal BhB	Labor Rate	Labor Total Aret	Alj, Illours	Labor Adjusted Reason Code Aust	Additional by to 1	Additional Info		Labor Allowances:	0.00	
		6	tandard *		1041	6.00	•	9.00	1.00	0.00	0.00			and a local division of the local division o	Labor Allowances Amt:	0.00	
	-		tandaris +	-	1998	0.00		0.00		0.00	0.00			Dente	Labor Net Total:	0.00	
			tandarid 🛩	~	0.002	8.00	• •	0.00		0.02	0.00			Datate			
	1		tandard ~	· ·	1000	0.00	0 0	0.00		8.00	0.00			Date		2	< Previous 1



The Labor Rate screen will also hide this value if not used. If prior entries have Overtime Rates, they will not be shown and cannot be selected on the claim.

The new parameter is **ShowLaborRateOvertime**. The default is 'PTC', but it will need to be adjusted to match the customer's organization provider code.

### Hiding of Part Amounts for Dealer Lite View

A new CLM Application Parameter has been added to hide the Part Line and Total Amounts on the Dealer Lite View.

						Parts						
Rej	Part #	Part Type	Req Qty UOM P	Part Name Part S	tatus A	iditional Un	it Price	Part Amount	Adj Qty Parts A	Adjusted Amt Reason Code	Return RMA	Info
		M Standard ~	0	Repa	ired 👻	0	0.00	0.00	0	0.00		Delete
		M Standard +	0	Repa	ired 👻	0	0.00	0.00	0	0.00		Delete
dd More								Currency Code:				USI
escriptio	n Of Parts Charges:							Parts Total Amt:				0.0
								Parts Adjusted Amt:				0.0
								Parts Net Total:				0.0
lej	Part #	Part Type	Req Qty UOM	Part Name	Part Status	Additional Info	/	Adj Qty Reason Code		Return	RMA Info	
		M Standard ~	0		Repaired 👻	0		0				Delete
		M Standard ~	0		Repaired v	0		0	]			Delete
dd More	Parts											
escriptio	in Of Parts Charges:							Currency Code:				
		A										

At the top of the page are the claim totals. Part Totals are hidden here when the flag is set to true. The parameter is **HideandexcludePartPriceForDealerLiteView**. Default is false.

### Addition of Currency Code Within the Dealer Claim Lite View

The Dealer Currency Code has now been added to the Dealer Lite View.

Claim				٠	New 🖨 Submit	🔛 Save 🙀 Save as 🛛 1 🔹	E Status Change *
Submitting Location PTCDEALER PTC DEALER Model	Product Serial #	Customer Name	Claim Type New Warranty	Request Type		Status DRAFT	Show Less
Basic Claim			Claim Claim Financials Summary				
	PTCDEALER						usc
Submitting Location*:	PICDEALER		Claim Financials Summary				
Basic Claim Submitting Location*: Request Type*: Claim Type:			Claim Financials Summary				USD 0.00 0.00
Submitting Location*: Request Type*: Claim Type:	~	A Refire	Claim Financials Summary  Currency Code:  Requested Amount:				0.0
Submitting Location*: Request Type*:	v New Warranty	M Editor	Claim Financials Summary Currency Code: Requested Amount: Adjusted Amt:				0.0



### Label Renamed within the User Maintenance

Within the Organization tab of the user maintenance function, an old term was used which has now been updated. The screen tag has been altered from Scope to Provider.

Ide     Organization     Organization     Security       User Info     Address     Contact     Organization     Security       vider Code     Organization Type     Organization Code     Security       Vider Code     Organization Code     Security     Security       Vider Code     Organization Code     Security     Security	Greset 1
der Code         Organization Type         Organization Code         Is Primary           المالي         المالي         المالي         المالي         المالي	
Outri 2 Pasa vien Opartatin Tas.     Outri 2 Pasa vien Opartatin Tas.	Add
UMUA22 Prease select Organization Type. UMUA23 Prease select Organization Code.	

### Additional Info Fields Relating to Model Claim & Model Claim Template

An alteration has been made to the batch interface process of the Model Claim template. The Model Claim now includes Additional Information fields 1 to 60. This information can now be included and found on the claim tab as shown here:

Claim	Failure	Parts	Labor	Other Charges	Customer	Pa	yment	Additional Info A	ttachments (3)
erial Number:		dditional Info2:	Ad	ditional Info3:		Additional Info4:		Additional Info5:	
dditional Info6:		dditional Info7:	Ad	Iditional Info8:		Additional Info9:		Additional Info10:	
dditional Info11:		additional Info12:	Ad	ditional Info13:		Additional Info14:		Additional Info15:	
dditional Info16:		udditional Info17:	Ad	Iditional Info18:		Additional Info19:		Additional Info20:	
dditional Info21:		dditional Info22:	Ad	ditional Info23:		Additional Info24:		Additional Info25:	
dditional Info26:		dditional Info27:	Ad	ditional Info28:		Additional Info29:		Additional Info30:	
dditional Info31:		dditional Info32:	Ad	ditional Info33:		Additional Info34:		Additional Info35:	
dditional Info36:		dditional Info37:	Ad	ditional Info38:		Additional Info39:		Additional Info40:	
dditional Info41:		dditional Info42:	Ad	ditional Info43:		Additional Info44:		Additional Info45:	
dditional Info46:		dditional Info47:	Ad	iditional Info48:		Additional Info49:		Additional Info50:	
				-					
							-		
dditional Info51: 0.0		dditional Info52: 0.0	Ad	ditional Info53: 0.0		Additional Info54:	0.0	Additional Info55:	0.0
dditional Info56:		dditional Info57:	Ad Ad	lditional Info58:	<b></b>	Additional Info59:		Additional Info60:	
									< Previous Ner

### Login Page Image Normalization

Within PTC Warranty, when single sign-on is not configured, administrators have the ability to control the images shown when the user is asked to sign on. If the screen is resized, the images for the carousel and corporate logo would appear stretched.

For release 5.5, this has been adjusted so that the image is not distorted but resized accordingly. The shading on the sides of the carousel images has also been removed, as it was causing the image to appear less sharp.



### **Product Fixes Applied to This Release**

### Claim Figures Altered Every Time Save Selected

When working with a language that uses a comma as the decimal separator instead of a dot, the totals calculated would change on their own on each save operation.

The affected tabs were Parts and Other Charges. Labor tab was not affected. This has now been resolved and the total value will not be correct after each save.

### Contract Search Within Goto Menu Error Handling Correction

When a search was performed using an invalid contract number, a message is shown to advise the user that no information was found. The error message was improperly shown at the top of the screen instead of at the field level. This has now been aligned with how other error messages are handled.

### Goodwill Totals not Getting Updated Correctly if the Cursor Repositioned

On the creation of a Goodwill, Parts Labor and Other charges are entered to outline how much the repair will cost.

In some cases, depending on the way you interacted with the form, the combined total was not being calculated correctly. This has now been corrected.

### Default Component Supplier Being Used from Prior 'Save As' Claim

When using 'Save As' on a claim, certain values from the Originating Claim are copied to the new Claim. The Component Supplier value was being carried over to the new claim and it was not allowing the user change its value in the new Claim.

The Component Supplier is no longer carried over but is now re-determined based on the other claim attributes. The user can then select a new supplier if required.

### Product Rental Maintenance UI Coloration

Part of the results header was colored according to a very old version of the UI. This has now been updated to blend into the current UI setup.

### Claim Chargeback UI Alignment

Once a claim has been approved, the Chargeback tab is shown to the internal user groups. The Chargeback feature allows the claim to be 'charged back' to the repair location if it is determined that the claim was paid in error or if part of the claim needs to be rejected.

The Chargeback section headers and totals were slightly misaligned, and the font appeared different from the rest of the screen. These display issues have been fixed. The screen's functionality was not affected.



### Parts Catalog Screen Re-alignment

The Parts Catalog screen had an overlap between the product image and textural elements. These have now been realigned.

### Unexpected Rule Triggered on Easy Parts Claim

The validation rules on the Easy Parts Warranty Claim screen have been updated to no longer require the Replacement Serial Number to be populated when there is NO or an Unknown Product Serial listed. The rule that triggered the error message ('ECE2011: Please select Failed Part S/N.') was incorrect. This issue has been resolved.

### Action Bar Buttons go Missing on Language Change

New, Submit, Save and Save As buttons were not visible when using a language other than UK or US English. This has now been corrected.

### Selection From Track & Trace on the Support Dashboard Directs to Claims

When selecting a Support Ticket within the Track and Trace Graph, the user was taken to the claim search. This has been resolved and the user is now taken to the Support Search screen.

### Error Message ECE2000 Reworded and Field in Error Highlighted Correctly

An error on the RMA screen was being displayed under a SENT status. An alteration has been made to error code ECE2000 to read "Part Number is marked as serialized. Additional information needed for one or some parts."

An update to the Serial Number field on the RMA has been applied so that when ECE2000 is triggered, the field is highlighted correctly.

### **RMA Comments Field Length**

On the RMA screen, the comment box for the disposition line caused an error (code IWX841) and prevented a successful save if the comment entered was longer than 30 characters. This has now been resolved.

### Login Page Maintenance Missing UI Tag

The Login Page Maintenance screen allows administrators to define colors and images for the login page. The name of this screen was not defined correctly, displaying the UI tag ID instead. This affected the screen header and the breadcrumb trail. This issue has now been corrected.

### Warranty Campaign UI Tag missing Mandatory Asterisk

When a Warranty Claim Type of Campaign is selected, there was an '\*' missed off the UI Tag to indicate a mandatory value. Update applied.





# **RELEASE NOTES**

**Reference Guide** 

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